

**Internet Capital Group, Inc.**  
**Consolidated Statements of Operations**

(In thousands, except per share data)

	Three Months Ended March 31,	
	2010	2009
Revenue	\$ 26,294	\$ 21,652
Operating Expenses		
Cost of revenue	16,932	13,205
Selling, general and administrative	10,719	9,216
Research and development	2,424	2,648
Amortization of intangibles	364	77
Impairment related and other	72	30
Total operating expenses	30,511	25,176
	(4,217)	(3,524)
Other income (loss), net	40,296	(2,247)
Interest income	61	142
Interest expense	(44)	(84)
Income (loss) before income taxes and equity loss	36,096	(5,713)
Income tax benefit (expense)	(616)	53
Equity loss	(6,335)	(4,953)
Net income (loss)	29,145	(10,613)
Less: Net income (loss) attributable to the noncontrolling interest	374	392
Net income (loss) attributable to ICG	\$ 28,771	\$ (11,005)
<b>Basic net income (loss) per share:</b>		
Income (loss) attributable to ICG common shareholders	\$ 0.79	\$ (0.30)
Shares used in computation of basic net income (loss) per common share attributable to ICG common shareholders	36,305	36,676
<b>Diluted net income (loss) per share:</b>		
Income (loss) attributable to ICG common shareholders	\$ 0.79	\$ (0.30)
Shares used in computation of diluted net income (loss) per common share attributable to ICG common shareholders	36,346	36,676